Outgoing Transfer of Investment Portfolio

Paperless request: please fill out this request on your computer or mobile device.
Then save and send the signed copy of this request to transfers@degiro.eu.

Positions to be transferred (Please complete the table)

Position	Product name	ISIN	Quantity	Exchange
Example	Example PLC	IE0123456789	10	SWX
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
If you want to transfer your entire portfolio, please write "entire portfolio" in the first line line.				

Please note that cash transfers, or transfers of any remaining margin are not possible.

flatexDEGIRO Bank Dutch Branch, trading under the name DEGIRO, is the Dutch branch of flatexDEGIRO Bank SE. flatexDEGIRO Bank SE is primarily supervised by the German financial regulator (BaFin). In the Netherlands, flatexDEGIRO Bank Dutch Branch is registered with DNB and supervised by AFM and DNB.

Account details-DEGIRO account

Please complete all fields

User name
Full name of account holder
Full name of the joint account holder (if applicable)

Account details-Receiving account, your broker/bank/financial institution

Please complete all fields

Name of the financial institution	**Account number**
Full name of account holder	**Full name of the secondary account holder (if applicable)**
Email address of broker	**This account is from the following country**

Remarks on the portfolio transfer from DEGIRO

- **Not transferable:** purchase prices, accrued loss balances, cash balances, and products that are unavailable at the new provider.

- **Duration:** Transfers typically take up to 3 weeks to complete from the time we initiate them. This depends on many internal and external factors.

- **Costs:** The cost of the transfer is €20 + external exchange fees per position (see below for some of the major exchanges). Upon receipt of your request, we will send you the total fee for your transfer.

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Exchanges	Total fee*
OMX Stockholm	€83.00
Irish Stock Exchanges	€94.00
London Stock Exchanges	€64.00
US Exchanges	€66.00

* Includes the **€20.00+external fee**

- **Change of Ownership excluded:** All account holders are mentioned & must match in both accounts in name and number.

I/we confirm the completeness and accuracy of the information & accept the aforementioned conditions of the portfolio transfer.

Date

Signature of account holder

Signature of the secondary account holder (if applicable)

Please sign the form using either a physical or digital signature. Your signature must match the signature on your ID document.

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